

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,
as representative of
THE COMMONWEALTH OF PUERTO RICO, *et al.*,
Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS
(Jointly Administered)

**AMBAC ASSURANCE CORPORATION'S NOTICE OF INTENT
TO PARTICIPATE IN DISCOVERY FOR CONFIRMATION
OF COMMONWEALTH PLAN OF ADJUSTMENT**

Ambac Assurance Corporation (“Ambac” or the “Participant”) hereby advises the Debtors that it intends to participate in discovery in connection with confirmation of the Debtors’ proposed Plan of Adjustment.

1. Ambac’s contact information, including email address, and that of its counsel, is as follows:

Participant’s Name: Ambac Assurance Corporation

Participant’s Address: One State Street Plaza
New York, NY 10004

Participant’s Email Address: DBarranco@ambac.com

Name of Counsel: Dennis Dunne & Atara Miller, Milbank LLP
Roberto Cámara-Fuertes, Ferraiuoli LLC

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

Address of Counsel: Milbank LLP
55 Hudson Yards
New York, NY 10001

Email Address of Counsel: ddunne@milbank.com; amiller@milbank.com;
rcamara@ferraiuoli.com

2. Ambac's claim numbers and the nature of Ambac's claims are as follows:

Claim Number: 50420 (Commonwealth Title III);
83010 (Commonwealth Title III);
122277 (Commonwealth Title III);
174310 (PBA Title III).

Nature of Claim: A variety of claims arising out of or related to Ambac's ownership of and/or insurance policies issued to guarantee the payment of general obligation bonds issued by the Debtor Commonwealth, bonds issued by PBA and guaranteed by the Debtor Commonwealth, and revenue bonds issued by HTA, the Puerto Rico Convention Center District Authority, and the Puerto Rico Infrastructure Financing Authority.

Dated: August 10, 2021
San Juan, Puerto Rico

FERRAIUOLI LLC

By: /s/ Roberto Cámara-Fuertes

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By: /s/ Atara Miller

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Attorneys for Ambac Assurance Corporation

CERTIFICATE OF SERVICE

I hereby certify that on this same date a true and exact copy of this notice was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record.

/s/ Roberto Cámara-Fuertes

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